NEW SOUTH WALES.

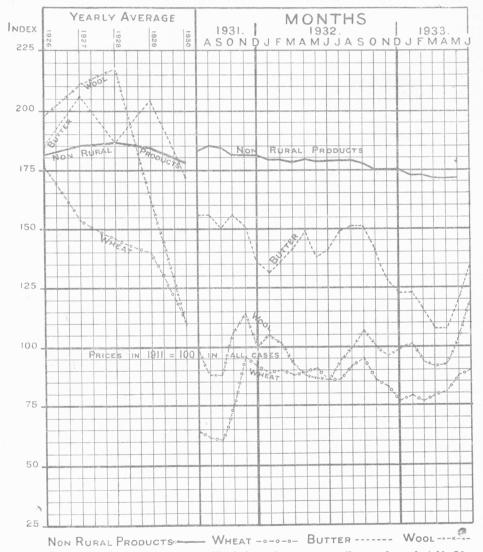
MONTHLY SUMMARY OF BUSINESS STATISTICS.

No. 27. JULY 25, 1933.

Issued by T. Waites, Government Statistician.

INDEX OF WHOLESALE PRICES (SYDNEY).

Average for year 1911 = 100.



All prices are in Australian currency. The indexes for recent months are shown in table 24 on page 11 of this summary. The footnotes to that table apply also to this graph.

*8675—A

[Price, 3d.]

SECTION A.—RAINFALL AND PRODUCTION.

1. RAINFALL—INDEX.

Index showing Weighted Average Ratio of Actual to Normal Rainfall. (Average rainfall for each month = 100.)

Month.			Sl	neep Dis	tricts.		Wheat Districts.				Dairying Districts (Coastal only).			
Month.	-	N.	С.	S.	W.	T.	N.	C.	S.	Т.	N.	C.	S.	T.
1932.			. 1				4				1			
April		151	116	200	153	157	III	132	216	181	108	66	86	94
May		61	37	46	130	57	60	36	42	43	96	IOI	65	93
Tune		45	50	63	43	59	44	51	86	72	52	52	14	47
July		77	80	100	74	85	76	76	95	87	44	134	119	77
August		39	90	166	93	IOI	45	96	160	129	32	61	157	55
September		239	197	96	106	166	241	183	103	141	213	274	220	230
October		97	63	47	25	63	109	69	41	57	99	79	91	93
November		126	127	IOI	III	117	115	139	99	II2	IOI	113	143	IIO
December		51	61	60	31	54	64	66	55	59	29	42	104	42
1933.														
January		165	100	136	58	126	172	106	153	143	140	122	236	148
February		39	9	I	27	17	32	II	I	7	38	21	14	31
March		27	63	46	34	44	43	63	50	53	47	48	86	52
April		69	123	79	58	86	50	130	75	86	187	151	77	164
May		II2	78	76	73	86	91	73	71	74	58	40	83	56
June		103	56	65	32	69	105	55	62	05	210	154	74	178

N.—Northern; S.—Southern; C.—Central; W.—Western; T.—Total, all districts.

In the past seven months the rainfall has been patchy in character. Dry conditions over the greater part of the sheep and wheat districts were relieved by widespread rains late in June and early in July, but the germination of wheat crops has been uneven. Conditions in the northern and central dairying districts are satisfactory.

2. WOOL.

The production of wool in 1933-34 is expected to be $7\frac{1}{2}$ per cent. to 10 per cent. less than in 1932-33, when it reached the record total of approximately 528,000,000 lb.

SYDNEY WOOL SALES.

Peri	n.đ.		Nur	nber of bales so	old.	Amount	reansed for wo	ool soid
1011	Ju.		1930-31.	1931-32.	1932-33.	1930-31.	1931-32.	1932-33.
Year ended 30	oth June	·*		1,176,643 er of Bales R			£ 12,726,626	£ 14,357,939
				During Mon	th.	Total for	Season to er	nd of Month.
July August September October November December January February March April May June			24,787 131,860 308,429 254,369 169,343 53,623 14,036 14,398 17,493 29,595 19,503 19,927	31,672 203,140 332,320 291,250 180,321 64,342 21,140 19,479 22,625 23,803 19,957 14,925	52,218 240,365 283,411 286,955 177,429 52,967 22,419 18,180 24,842 24,739 29,584 33,578	24,787 156,647 465,076 719,445 888,788 942,411 956,447 970,845 988,338 1,017,933 1,037,436 1,057,363	234,812 567,132 858,382 1,038,703 1,103,045 1,124,185	52,218 292,583 575,994 862,949 1,040,378 1,093,345 1,115,764 1,133,944 1,158,786 1,183,525 1,213,109 1,246,687
			Numb	er of Bales i	n Store Uns	old.		
30th June	• • •	• • •	23,276	61,161	21,902	• • •		

* Including carry over from previous season.

The course of wool prices is shown in Table 24. Full clearances have been made at auctions, and there is virtually no carry over.

3. WHEAT.

The quantity of new season's wheat despatched or awaiting despatch from country stations of New South Wales Government Railways was 65,813,000 bushels as at 8th July, 1933. This quantity may include a certain amount handled twice. It is estimated that the total crop harvested in the State in 1932–33 was in the vicinity of 77,000,000 bushels. The Director of Marketing forecasted on 10th July, 1933, that the area sown with wheat for grain and hay in New South Wales in the season 1933–34 would be 4,700,000 acres.

WHEAT AND FLOUR EXPORTED OVERSEA FROM NEW SOUTH WALES (DIRECT)

		c					Line of the second	
Month	ı.		1930-31.	1931-32.	1932-33.	1930-31.	1931-32.	1932-33.
			Bush	nels of Whea	t.	Tor	ns of Flour.	
December January February March April May			2,93 0 ,397 2,863,173 3,555,985 7,343,386 3,862,418	3,479,737 5,344,553 5,307,083 3,521,337 1,853,165 1,305,925	5,895,225 6,033,908 7,525,590 4,166,015 1,184,170 635,482	13,922 11,018 14,089 18,196 17,845 19,779	22,404 10,212 20,291 24,223 17,046 21,293	25,331 15,049 31,373 30,190 16,499 15,080
June /	•••		3,207,287	WHEAT Wheat (Equ	AND FLOU		10,959 Value 4.	14,656
December January February March April May June			3,593,337 3,387,859 4,226,878 8,209,881 4,712,172 3,967,911	4,537,605 5,830,820 6,273,300 4,674,823 2,664,881 2,319,877 785,799	7,101,449 6,750,537 9,019,564 5,603,643 1,969,815 1,353,556 2,080,293	487,866 432,109 447,882 923,968 525,948 489,707 449,064	737,355 986,683 1,013,169 735,213 433,343 373,318 120,914	1,039,656 981,122 1,258,224 806,092 277,630 198,201 314,021
Total (s	even m	onths)	32,116,915	27,087,105	33,878,857	3,756,544	4,399,995	4,874,946

On 8th July, 1933, the quantity of new season's wheat grain stored in silos and on railway premises was 16,540,000 bushels. Of this quantity 6,108,000 bushels were on sites in the Metropolitan Area. Stocks of grain and flour as at the end of November, 1932, were equivalent to 2,640,000 bushels of wheat as compared with 5,453,000 bushels a year previously.

The course of wheat prices is shown in Table 24.

4. BUTTER.

The production of butter in 1931-32 reached a record total, which was exceeded in the 1932-33 season.

				Output of (New South Wa		Butter exported oversea (New South Wales).					
	Month	1,		1932.	1933.	Quan 1932.	19 3 3.	1932. Val	ue. 1933.		
				Thousa	nd lb.	Thous	and lb.	£	£		
Year end Total—J				118,448 61,460	*124,321 *63,675	39,463 22,094	42,487	1,990,564 1,071,728	1,813,383 869,524		
January				13,879 11,581 9,804 9,999 8,991 7,205	12,271 13,463 12,357 9,869 8,715 *7,000	7,901 5,092 3,936 1,708 2,550 906	5,343 6,192 7,126 2,284 828 254	374,938 245,812 197,188 91,360 118,755 43,675	228,155 249,443 267,097 82,190 31,366 11,273		

*Estimated.

The course of butter prices is shown in Table 24.

5. COAL.

In the absence of monthly records of production, the best available indications of trends in the industry are provided by railway haulings and exports:—

Month.		Coal Hauled	by Governmen	Coal Exported from New South Wales,†		
		1928.	1932.	1933.	1932.	1933.
Twelve months ended 31st Dec January February March	ember	tons. 6,198,971 546,533 502,801 522,006 427,279 572,078	tons. 4,609,416 325,634 370,813 385,149 377,698 386,360	tons. 360,500 387,499 430,810 336,798 473,995	tons. 2,368,092 157,959 197,860 204,570 191,103 186,555	tons. 204,914 217,050 235,651 200,664 237,107
June Total (January to June)	•••	3,085,968	396,098	435,000*	207,015	1,309,645

* Approximate. † Cargo and bunker, Oversea and Interstate.

‡ Excludes coal used by the Railway Department and coal shipped or used in New South Wales without being hauled over Government railways.

6. MANUFACTURING INDUSTRY.

Tabulations embracing monthly returns from 42 large factories show the following results which afford some indication of trends in the manufacturing industry:—

Month.			Factory	Sales.			Emp	oloyees.		Weekly Salaries and Wages.			
Month.		1930.	1931.	1932.	1933.	1930.	1931.	1932.	1933.	1930.	1931.	1932.	1933.
			Thou	ısand ∫.	,		Huı	ndre ds			Hund	red ƒ.	
January		2,553	1,982	1,822	1,996	180	135	137	152	776	542	497	545
February		2,630	1,993	2,108	2,098	179	140	141	156	769	535	519	559
March		2,607	1,977	2,273	2,297	174	142	144	155	732	539	535	549
April		2,351	1,867	2,019	1,862	167	140	144	156	697	531	529	529
May		2,384	1,929	1,989	2,153	162	137	142	157	667	526	523	539
June		2,130	1,879	1,823		159	137	139		638	506	501	
July		2,312	1,986	1,887		153	135	142		620	516	520	
August		2,071	1,845	2,058		152	136	150		598	514	554	
September		2,131	1,889	2,116		152	140	155		566	519	559	
October		2,208	1,914	2,042		150	142	156		555	539	556	
November		2,204	2,050	2,326		149	142	156		553	528	560	
December		2,222	2,265	2,375		141	142	155		596	527	587	
Average (Jan	uary										-		and the same of the same of
-December)	2,317	1,965	2,070		160	139	147		647	527	537	

7. BUILDING INDUSTRY. PERMITS TO ERECT NEW BUILDINGS.

	Total Val	ue for Quarte 31st March.	r ended	Muni	untry cipalities Quarter).		burbs of June).	Suburbs (3 months ended June).		
	City.†	Suburbs.	Country.;	No.	Value of Buildings.	No.	Value of Buildings.	No.	Value of Buildings.	
1931 1932 1933	£ 411,905 84,280 230,716	£ 171,735 99,871 236,590	£ 211,123 137,827 204,308	294 215 294	£ 173,473 95,222 150,882	31 39 134	£ 29,064 24,178 138,929	113 144 303	£ 111,986 137,677 279,733	

† New buildings and additions.

1 Municipalities and seven Shires adjoining Metropolitan Area.

Figures as to permits to erect new buildings show in advance the trend in the building industry. Comparative figures for previous months, quarters and years, are shown on page 21 of the "New South Wales Statistical Bulletin" for March Quarter, 1933.

SECTION B.—TRADE.

8. VALUE OF IMPORTS AND EXPORTS OF MERCHANDISE.

To and from New South Wales direct Oversea.

			Month of	June.	Year ended	30th June.
			Imports.	Exports.*	Imports.	Exports.*
931	 	 	£ 1,526,458	£ 1,806,559	£ 26,311,260	1 £ 30,233,265
932	 	 	1,891,655	1,133,242	18,796,484 23,803,876	30,889,288

* Excluding gold specie and gold bar, dust, etc.

The values of imports represent the cost f.o.b. port of export plus 10 per cent., and are recorded in English currency. The values of exports are the values in the principal markets of New South Wales, less bonuses on butter, &c., and are recorded in Australian currency.

9. WHOLESALE TRADE.

AMOUNT of Recorded Sales (New South Wales) under Sales Tax Act.

				1931.			1932.		1933.			
Mont	tb.		Taxable Goods.	Exempt Goods.	Total.	Taxable Goods.	Exempt Goods.	Total.	Taxable Goods.	Exempt Goods.	Total.	
Tomasone				Million 2	£.		Million £		l N	Iillion ₹.		
January	* * * *		4°20	5.13	9.33	4.53	5.36	9.89	4.05	5.47	9.52	
February		,	4.26	5.12	9.71	4.76	4.76	9.52	4.49	5.49	9.98	
March			4.82	4.82	9.64	5.05	4.50	9.55	4.97	5.95	10.02	
April			5.27	6.10	11.37	5.39	4.78	10.17	5.00	5.67	10.67	
May			5.16	4.65	9.81	5.03	5.14	10.17	5.35	6.02	11.37	
June			5.64	5.07	10.71	4.67	4.94	9.61	3 33			
July			4.63	5.02	9.65	4.66	5.43	10.00		• • •	***	
August			4.68	4.42	9.10	5.01	5.21	10.22			***	
September			4.81	5.64	10.45	5.42	5.68	11.10	•••	***	***	
October			4.84	5.63	10.47	5.17	5.96	11.13		***	• • •	
November			4.80	5.71	10.51	. ,	5.80	0	• • • •	***	***	
December			4.91	6.56		5.25		11.05				
			491	0.20	11.47	5.36	6.40	11.76				

The rate of tax was increased on 11th July, 1931, and a considerable number of commodities was exempt from tax as from 1st September, 1932. Total sales for the year 1932 were £124,260,000, compared with £122,220,000 in 1931.

10. RETAIL TRADE.

Returns collected by the Retail Traders' Association Research Bureau in conjunction with the Commonwealth Bank from twenty-two large city stores indicate the following increases or decreases per cent. for months shown below compared with corresponding months of previous year:—

Month.	Month.		Number of Business Days in Month.			Value of Stock.		Sala	es and	Numl Emple	
		Previous Year.	Current Year.					Pa	uid.		- 3
July August September October November December 1933.		27 26 26 26 26 25 25	26 27 26 25 26 25	(+) 13 (+) 16 (+) 16	Percen 9.0 3.1 5.1* 1.4* 5.4 0.3	(—) (—) (—) (—) (—) (—)	7.6 6.2 4.8 2.6	(+) or (+) (+) (+) (-) (+) (+)	decreas 1.9 17.4 8.2 3.9 7.4 1.9	e (—). (+) (+) (+) (+) (+) (+)	8·9 6·8 9·7 9·0 10·8 9·9
January February March April May	•••	23 25 24 [†] 25 [†] 26	24 24 27 [†] 22 [†] 27	(—) 3 (—) 0 (—) 3	1·7 3·2 0·1† 3·5†	(—) (—) (+) (—)	2·3 2·4 2·2 0·4	(+) (—) (—) (+)	0·5 6·3 Io·1 3·1 I·2	(+) (+) (+) (+) (+)	9·1 9·2 6·5 7·0 5·8

* September, 1932, and October, 1931, included five Fridays. After adjustment on this account the movement of sales was approximately for September (+) 13 and for October (+) 50 per cent. † March, 1932, included Easter and the Bridge Opening Festival; March, 1933, and April, 1932, included five Fridays. 8675—B

SECTION C.—TRANSPORT AND TRAFFIC.

11. RAILWAYS.

NEW SOUTH WALES RAILWAYS REVENUE AND BUSINESS.

The financial results of operations were:-

		Month of May.		Eleven months ended 31st May.				
	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.		
1931 1932 1933	1,090,465 1,146,185 1,186,523	1,058,393 1,066,735 943,741	£ 32,072 79,450 242,782	£ 14,119,565 13,952,227 14,284,070	£ 11,623,218 11,267,259 10,526,687	2,496,347 2,684,968 3,757,383		

^{*} Interest and Sinking Fund on loan capital are not included as working expenses.

The amount of interest chargeable against the railways in 1931-32 was £6,519,217, exclusive of £1,304,600 exchange.

		Month of	May.	Eleven Months en	ded 31st May.
		Net Goods Ton-mileage.*	Passenger Journeys.	Net Goods Ton-mileage.*	Passenger Journeys.
	-	thousands.	thousands.	thousands.	thousands
 	 	109,835	10,210	1,396,389	116,221
 	 	98,571	11,622	1,382,509	117,228
 	 	121,300	11,289	1,506,494	121,898
	 		Ton-mileage.* thousands. 109,835 98,571	Ton-mileage.* Journeys. thousands. thousands. 109,835 10,210 98,571 11,622	Ton-mileage.* Journeys. Ton-mileage.* thousands. thousands. thousands 109,835 10,210 1,396,389 98,571 11,622 1,382,509

^{*}Goods (including wayleave) and live stock. Ton-mileage represents the weight times the distance (miles) it was carried.

During 1932-33 certain rail freights and workmen's weekly fares were reduced.

12. TRAMWAYS. NEW SOUTH WALES TRAMWAYS.

		Sy	dney and Subur	bs.	Newcastle and Suburbs.				
	-	Earnings.	Excess of Earnings over Working Expenses.*	Passengers Carried.	Earnings.	Excess of Earnings over Working Expenses.*	Passengers Carried.		
1932.		€.	£.		£	f.			
June	 	238,773	() 63,241	20,955,818	16,207	() 1,103	1,491,710		
July	 	260,930	12,203	21,576,370	17,007	3,329	1,566,563		
August	 	260,090	25,798	21,616,973	16,872	1,868	1,553,802		
September	 	258,113	41,310	21,275,290	16,514	2,364	1,514,212		
October‡	 	234,904	14,121	22,196,205	17,706	3,676	1,599,337		
November	 	246,400	34,497	22,772,571	17,186	3,788	1,585,162		
December	 	273,584	49,446	24,718,456	19,278	5,886	1,773,180		
1933.									
January	 	273,753	58,268	22,623,515	18,396	5,167	1,627,242		
February	 	242,430	34,489	21,444,587	16,522	4,021	1,486,85		
March	 	268,229	55,333	23,677,344	18,212	5,508	1,637,065		
April	 	254,713	49,431	22,633,397	16,495	2,350	1,520,184		
May	 	250,563	35,014	22,226,243	17,519	4,223	1,589,914		

^{*} Interest and Sinking Fund on loan capital are not included as working expenses. The amount of interest chargeable against the tramways in 1931-32 was f412,700, exclusive of exchange. (—) Denotes excess of working expenses over earnings. † Tram fares in Metropolitan area were reduced as from 1st October 1932. †† Excludes passengers carried on Sydney Harbour Bridge Section only.

13. MOTOR VEHICLES.

NUMBER OF REGISTERED MOTOR VEHICLES (N.S.W.), AS AT VARIOUS DATES.

Class.			30th June—		31st	30th April,	31st May,	30th	
Class.		1930.	1931.	1932.	December, 1932.§	1933.	1933.	1933-	
Cars Lorries and Vans Cycles Buses Cabs		16 9, 495 45,309 29,410 640 1,340	154,096 41,788 25,453 676 1,078	143,970 38,618 22,741 362 1,070	146,582 40,890 22,808 360 1,068	147,857 41,811 22,545 423 1,064	147,742 42,088 22,451 420 1,062	147,647 42,335 22,397 415 1,066	

Average Weekly Number of New Cars Registered.*

Year.	Jan.	Feb.	Mar.	April.	May.	June.	July.	Aug.	Sept.	Oct.	Nov.	Deci
1930 1931 1932	394 78 55 74	361 83 61 81	285 69 63 89	200 88 58 96	199 59 55 88	196 55 53 94	181 47 61	183 45 71	135 45 67	141 55 93	141 60 96	132 53 122

^{*} Represents average for four weeks ending on first Tuesday in succeeding month until October, 1932; subsequent periods end on first Friday in ensuing month.

SECTION D.—FINANCIAL.

14. SAVINGS BANK DEPOSITS (N.S.W.).

	Amount of	-	Amount of	Deposits.
Date.	Deposits.	Date.	1932.	1933.
1929—June 30 1930—March 31 June 30 September 30 December 31 1931—March 31 June 30 September 30 December 31	 . 80,723,561 . 82,465,430† . 78,552,912 . 73,406,775 . 70,773,167	February 29 March 31 April 30 May 31 June 30 July 31 August 31 September 30 October 31 November 30	£ 72,068,911* 71,259,468* 70,766,850 69,678,291* 69,490,437* 71,647,869† 71,082,991* 70,906,662 70,774,187* 70,584,243* 70,298,583	71,262,764* 71,334,540* 71,253,452 70,990,580* 70,685,762*

^{*} Approximate.

[†] Average for 31 weeks ended 30th.

[§] Increase in registrations in December was mainly due to change of system of registration.

15. TRADING BANKS—ADVANCES AND DEPOSITS (N.S.W.).

TOTAL (including Commonwealth and Rural Banks, and including Government Business).

J	une Qu	arter.	Deposits.	Advances, &c., and Government Securities.	Excess of Advances over Deposits, &c.
1931			thousand £	thousand £	thousand £
1932			 111,172	138,639	14,737 27,467
1933	• • •	•	 114,175	139,357	25,182

16. PRIVATE BUSINESS IN PRIVATE BANKS (N.S.W.).

(Excluding Commonwealth and Rural Banks, and excluding Government Deposits and Government Securities in Private Trading Banks.)

			Deposits.				
June Quart		Bearing Interest (Fixed).	Not Bearing Interest (Current).	Total.	Advances, &c.	Excess of Deposits over Advances.	Ratio of Advances to Deposits
1931 1932 1933	• • • •	thousand £ 63,520 56,294 58,446	thousand £ 34,890 34,876 36,301	thousand £ 98,410 91,170 94,747	thousand £ 97,360 92,189 92,144	thousand £ 1,050 (—) 1,019 2,603	per cent. 98.9 101.1 97.3

17. INTER-BANK CLEARINGS (SYDNEY).

(Value of cheques drawn on a Bank other than the Bank in which they were Deposited.)

Month.	1929.	1930.	1931.*	1932.*	1933.*	1929.	1930.	1931.*	1932.*	1933.4
January February March April May June July August September October November December	88·1 89·8 89·7 89·7 84·8 88·8 84·1 78·7	Amor 78-2 75-5 83-7 68-6 76-7 71-7 73-7 73-7 71-5 65-8 86-8	mt—Mil 67.4 63.8 69.9 62.4 54.0 57.1 48.9 45.5 54.6 56.0 50.6† 52.9†	lion £ 46.7† 47.3† 42.7† 43.5† 46.1† 51.8† 46.8† 46.0† 51.3† 53.5† 55.3† 57.7†	49°2† 47°7† 53°3† 44°4† 58°9† 52°4†	1038 1047 1058 1093 1087 1089 1061 1078 1073 1057 1026 1014	Ind 990 958 950 926 920 893 895 850 825 806 803	lex Number 809 808 807 811 768 741 663 648 643 655 658‡ 635‡	622‡ 617‡ \$ 655‡ 631‡ 634‡ 646‡ 664‡ 680‡	685 655 636 617 657 668

* Adjusted by elimination of abnormal transactions on account of Governments. † Unadjusted on account of amalgamation.

† Unadjusted on account of amalgamation.

§ State Government banking transactions suspended. Index not ascertainable.

Inter-bank clearings are regarded as an approximate measure of changes in the general

volume of business transactions provided they are considered in conjunction with changes in price levels.

The index represents the ratio of each month's clearings to the average for the month concerned during the five years 1926–1930. This average is represented by 1,000 each month. Seasonal fluctuations have thus been eliminated. Casual fluctuations in monthly index numbers have been smoothed out by taking a three months' moving average, that is, the index shown above for each month is the average of the actual index of that month and the preceding two months. It may be compared vertically or horizontally. No adjustment has been made for normal growth or change of price levels.

18. REAL ESTATE TRANSACTIONS (N.S.W.).

		Month of June.		Six months ended 30th June.		
		Consideration of Sales.	Amount of Mortgages.*	Consideration of Sales.	Amount of Mortgages.*	
1931	 	1,013,820	£ 2,220,550	6,567,724	£ 11,988,537	
1932	 ,	955,736	927,272	5,078,198	4,499,222	
1933	 	1,073,113	785,042	6,962,638	4,327,389	

^{*} Including new mortgages and renewals as registered.

The decrease is partly due to a lower level of values. Comparative figures for individual months are shown in Table 46 of the Statistical Bulletin of New South Wales for March quarter, 1933.

19. LIENS ON CROPS AND WOOL AND MORTGAGES ON LIVESTOCK.

			Month of June		Six months ended 30th June.			
		Crops	Wool.	Livestock.	Crops.	Wool.	Livestock.	
1021		£ 464,724	£ 392,600	£ 249,246	£ 3,900,717	£ 2,712,017	£ 1,663,175	
1931 1932	 	446,487	295,275	208,095	3,644,881	1,684,636	1,197,108	
1933	 	315,139	334,761	74,741	3,419,353	1,939,216	614,966	

The amounts involved in liens amounted to £9,191,416 for the year 1932, compared with £11,602,878 in 1931.

The numbers involved in liens and mortgages were as follow:-

Six mor	nths ende	d	Number of	Number of Sheep	Number of I	ivestock under Me	ortgage.
30th	June.		Crop Liens.	subject to Liens on Wcol.*	Sheep.*	Cattle.	Horses.
1931 1932 1933	•••		9,041 7,373 6,541	7,860,574 6,613,034 6,973,930	6,145,458 6,321,873 4,077,344	68,085 77,729 82,394	15,898 10,785 8,745

^{*} In many cases sheep are included under both headings.

20. BANKRUPTCIES

Sequestrations and Deeds of Arrangement, New South Wales.

	Year.		Year. Month of June.				Six months ended 30th June.		
			Number.	Liabilities.*	Number.	Liabilities.*			
1931 1932 1933			124 58 61	£ 193,427 62,704 141,556	74 ² 363 3 ² 4	£ 1,365,337 959,506 536,002			

^{*} Gross liabilities before deducting assets.

SECTION E.—GENERAL.

21. UNEMPLOYMENT IN NEW SOUTH WALES.

		February.	May.	August.	November.
		per cent.	per cent.	per cent.	per cent.
1929		9.7	10.0	12.4	13.8
1930		16.3	21.0	23.3	26.3
1931		29.2	30.7	31.6	31.5
1932		31.8	33.2	33.0	31.0
1933	***	30.2	29.6		

The above figures are compiled by the Commonwealth Statistician from returns supplied by Trade Unions, and represent the proportion of unemployed members to total membership in unions reporting.

AGGREGATE AMOUNT OF WAGES PAID AND INDEX OF EMPLOYMENT.

Data under these headings are now being compiled. Progress tabulations, including nearly 100 of the larger factories, indicate that there were 39,900 employees on the pay sheets in the middle week of May, 1933, compared with 35,535 in the corresponding week of 1932. The increase occurred mainly in the iron, steel, engineering, and clothing trades. The volume of employment in retail trades is indicated in Table 10.

22. STOCK EXCHANGE INDEX (SYDNEY).

The following index of the values of the principal Company shares on Sydney Stock Exchange embraces the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales.

The prices of individual shares are unweighted, and the group averages are the means of the average monthly prices per £ of paid-up capital. The aggregate index is the average for the whole of the shares included in the groups with the addition of 24 miscellaneous shares. It represents the ratio of the average prices of ordinary shares to their par values.

Par Value of Shares = 100.

Month.	Manufacturing and Distributing Companies.	Retail Companies.	Public Utility Companies.	Pastoral and Finance Companies.	Insurance Companies.	Total* Companies 75.	Active Shares included in foregoing.
July, 1929	178.8	172.9	129.9	158.8	231.6	169·4	168.8
July, 1930	112.5	102.8	109.6	87.9	172.6	112.6	111.2
July	77.3	65.9	90.8	79.3	119.0	79.5	83.5
September§	72.3	60.2	87.9	75.2	121.3	74.4	77.2
1932.							
January	94.2	75 5	110.0	95.2	158.8	93.3	100.0
July	100.0	78.0	II2·I	94.9	152.0	95.3	I02°I
August	106.1	83.2	118.6	106.1	155.2	100.6	108.4
September	114.8	89.4	125.6	114.6	163.8	107.6	116.3
October	121.6	95.9	129.4	115.9	174.6	113.5	121.5
November	120.6	93.2	130.4	108.8	172.1	111.4	118.9
December	114.0	90.8	132.6	102.9	167.8	107.5	115.2
1933.							
January	114.4	90.2	131.9	106.2	163.3	107.0	115.4
February	116.4	92.1	133.6	103.6	164.6	108.6	117.3
March	115.2	91.6	132.8	100.4	164.9	108.3	116.3
April	116.8	91.3	130.8	102.9	165 2	109.2	117.3
May	122.5	95.0	134.4	112.1	169.6	114.0	121.8
June	129.1	99.3	138.3	119.6	176.6	119.3	127.2

[•] Including 24 Miscellaneous Companies.

[§] The lowest point of the index was reached in September, 1931.

23. CONSUMPTION OF GAS AND ELECTRICITY.

Index of Monthly Sales of Gas and Electricity (Sydney). (Based on number of units each equal to 3,412 British Thermal Units.)

	Mont	h.		Average, 1929 to 1931.	1929.	1930.	1931.	1932.	1933.
January				1,000	1,031	1,013	956	929	979
February	7			1,000	1,044	981	974	949	972
March				1,000	1,018	I,OII	971	952	976
April				1,000	1,036	1,004	960	956	961
May				1,000	1,055	1,000	944	951	969
June				1,000	1,035	999	966	987	967
July				1,000	1,052	987	960	967	
August				1,000	1,061	998	940	973	
Septembe	er			1,000	1,085	979	936	969	
October				1,000	1,093	972	934	965	
Novembe	er			1,000	1,093	961	946	972	
Decembe	r	• • •		1,000	1,043	983	973	990	
Avei	rage (12 moi	nths)	1,000	1,054	991	955	963	

24. INDEX OF WHOLESALE PRICES (SYDNEY).

Average for year 1911 = 100 in all cases. Australian Currency.

							100	Avera	age Rates	of Exchang	ge.ţ
	Date.		Wool.	Wheat.	Butter (Local Sales).	Non- Rural.§	Com- modities Average.	Australia on London.	London on New York.	Australia on New York.	Australion On Paris.
1911*			100	100	100	100	100	100			
1929*			162	140	204	184	186	102	100	102	100
1930*			109	IIO	172	178	170	100	100	100	105
1931*			105	70	154	180	155	128	109	140	137
1932*			96	88	140	177	152	125	139	174	172
	A 1		88	89	149	179	155	125	130	163	161
	7.4		87	91	138	178	152	125	132	165	165
	June		86	86	141	178	152	125	133	166	166
	July		94	86	149	178	152	125	137	171	169
	August		100	92	151	178	153	125	140	174	173
	September		107	95	151	177	153	125	140	175	173
	October		100	86	141	175	152	125	143	179	177
	November		96	83	128	175	150	125	148	185	183
	December		99	77	123	175	149	125	149	185	183
1933-	-January		IOI	79	123	173	148	125	145	181	178
	February		94	. 77	116	173	146	125	142	177	176
	March		92	79	108	172	144	125	142	I 76	172
	April		93	81	108	172	146	125	135	168	176
	7.1.		104	88	120	172	148	125	124	152	179
	Tune		118	90	134	173	151	125	117	146	178

* Average for year.

‡ Approximate.

§ Includes only those (non-rural) primary, manutactured and imported commodities which are included in the index for 100 commodities. Highly manufactured articles are not included. The individual items are listed on pages 488 and 489 of the "Official Year Book of New South Wales" for 1920.

The decrease in prices as between the average for 1929 and June, 1933, was, respectively (per cent. of 1929 average):—Wool, 27; wheat, 36; butter, 34; non-rural, 6; 100 commodities, average, 19. On the above basis the index of prices of wool was 136 and of wheat 100 in the middle of July, 1933.

25. OVERSEA WHOLESALE PRICE LEVELS.

	1931.			193	2.					193	33-		
	Sep.	July.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	April.	May.	June.
Great Britain— Board of Trade (1924 = 100) United States—													
Irving Fisher (1926 = 100)	68.7	60.4	61.8	62.7	61.1	60.3	58.5	56.4	55.3	56.1	57.2	60.3	63.1*

26. PRICES OF METALS.

Average Monthly Spot Prices of Metals (London Exchange, English Currency).

Data		Gold* (Fine).		Silver (Standard).		Lead.			Spelter.			Tin (Standard).			Copper (Standard).		
Date.	-	per oz	1	per	OZ.	pe	er to	n.	·pe	er to	n. I	per	ton	.	pe	r ton	1.
	1	-	d.	S.	d.	£		d.	£		d.	£	S.	d.	£		
Average, 1927-29		4 4	II	2	1.75	22	18	II	26	4	4	240	I	8		19	5
September, 1931		4 II	3	I	2.10	II	19	7	II	16	4	117	17	IO	31	II	I
June September December	•••	5 13 5 18 6 5	4 8 9	I I I	4·84 6·00 5·11	9 13 11	15 4 6	0 9 10	11 15 15	14 10 5	2 9 7	114 152 149	16	11 3 10	26 35 29	18 0 2	4 8 8
1933. January February March April May June June (1st to 14th)		6 2 6 0 6 0 6 0 6 3 6 2 6 4	6 9 4 8 4 3 0	IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	4.88 4.88 5.59 6.44 7.05 7.08 6.85		12 11 14 19 4 8 10	11 6 4 11 8 6 4	14	9 19 13 1 11 17 0	9 10 2 7 8 7	145 148 149 158 186 220 219		8 2 4	28 28 28 29 34 36 38	12 10 4 12 2 16	0 7 5 5 2 1 4

*The par price of gold is £4 4s. 11d. per oz. fine.

27. SUMMARY.

The following Table provides some indication of trends in 1932 and 1933 in respect of the principal activities for which it is possible to indicate general trends by monthly figures:-

	1								
•		Index of Bank Clearings.	Value of Goods sold at Wholesale.	Value of Goods sold by certain Factories.	Quantity of Coal Hauled by Railways.	Value of City and Suburban Building Permits. (d).	Number of Passenger Journeys on Railways.	Index of Quantity of Gas and Electricity Consumed.	Tramway Revenue.
-	1		£ (b)	£ (b)	tons (a)	£ (a)	(c)		$\pounds(a)$
		622	989	182	326	81	103	929	321
		617	952	211	371	69	107		288
		*		227		129	119	952	346
		*	1,017	202	378	78	IIO	956	293
		*	1,017	199	386	139	116	951	285
			961	182	396	78	III		255
			1,009	189	417	III	IIO	967	278
				206	369	134	113	973	277
				212	415	110	108	969	275
				204	370	123	119	965	253
			, ,	233		124	108	972	264
					363	140	114	990	293
•			, , ,	J					
		683	952	200	360	155	113	979	292
				210	387	163	102	972	259
				230		273	108	976	286
							III	961	271
			, ,			182	II3	969	268
						287		967	
			617 617 8 8 8 8 655 631 634 646 666 668 680 680 680 681 667 668	617 952 955 1,017 1,017 655 961 631 1,009 634 1,022 646 1,110 664 1,113 680 1,105 683 952 636 1,092 636 1,092 636 1,092 636 1,092 657 1,137		617 952 211 371 * 955 227 385 * 1,017 199 386 655 961 182 396 631 1,009 189 417 634 1,022 206 369 664 1,110 212 415 664 1,113 204 370 680 1,105 233 433 680 1,176 238 363 683 952 200 360 683 952 200 360 683 952 200 387 636 1,092 230 431 636 1,092 230 431 657 1,137 215 474	617 952 211 371 69* 955 227 385 129* 1,017 202 378 78* 1,017 199 386 139655 961 182 396 78631 1,009 189 417 111634 1,022 206 369 134646 1,110 212 415 110664 1,113 204 370 123680 1,105 233 433 124680 1,105 233 433 124680 1,176 238 363 140683 952 200 360 155655 998 210 387 163636 1,092 230 431 273636 1,092 230 431 273617 1,067 186 337 238667 1,137 215 474 182	617 952 211 371 69 107 * 955 227 385 129 119 * 1,017 202 378 78 110 * 1,017 199 386 139 116 655 961 182 396 78 111 631 1,009 189 417 111 110 634 1,022 206 369 134 113 646 1,110 212 415 110 108 664 1,113 204 370 123 119 680 1,105 233 433 124 108 680 1,176 238 363 140 114 683 952 200 360 155 113 6655 998 210 387 163 102 636 1,092 230 431 273 108 636 1,092 230 431 273 108 637 1,067 186 337 238 111 657 1,137 215 474 182 113 668	617 952 211 371 69 107 949 952 ** 955 227 385 129 119 952 ** 1,017 202 378 78 110 956 ** 1,017 199 386 139 116 951 655 961 182 396 78 111 987 631 1,009 189 417 111 110 967 634 1,022 206 369 134 113 973 646 1,110 212 415 110 108 969 664 1,113 204 370 123 119 965 680 1,176 238 363 140 114 990 680 1,176 238 363 140 114 990 683 952 200 360 155 113 979 685 998 210 387 163 102 972 636 1,092 230 431 273 108 976 617 1,067 186 337 228 111 961 657 1,137 215 474 182 113 969 668

(a) Thousands. (b) Ten thousands. (c) Hundred thousands. (d) New buildings and additions. *Not available.

The general position in regard to primary industries might be gauged by reference to tables I to 4, and to the prices shown in the graph on page I, and in table 24.

NOTICE.

This summary is issued as soon as practicable after the 20th of each month. The subscription for twelve months is 3s. (posted), payable to the Government Printer, Phillip-street, Sydney, or 3d. per single copy at the Government Printing Office. This charge applies in all cases, except exchanges and Government Departments.

As space will not permit of repetition of matter, copies should be filed for reference.

Acknowledgment is made of the ready help given by numerous private organisations and businesses, and by various Government Departments in providing data for tables contained in this summary.

The figures for the most recent months are, in general, subject to revision.

Bureau of Statistics, 36 Young-street, Sydney.

25th July, 1933.